



WEEKLY AGRICULTURAL REPORT



MARCH 14, 2019



BUENOS AIRES GRAIN EXCHANGE
DEPARTMENT OF AGRICULTURAL
ESTIMATES

HEAD OF DEPARTMENT

Esteban J Copati
ecopati@bc.org.ar
Soybean

W.A.G. COORDINATOR

Gonzalo Hermida
ghermida@bc.org.ar
Sunflower, Wheat & Barley

CROP ANALYST

Martin López
martinlopez@bc.org.ar
Corn & Grain Sorghum

CROP SURVEY

Daniela A. Venturino
dventurino@bc.org.ar

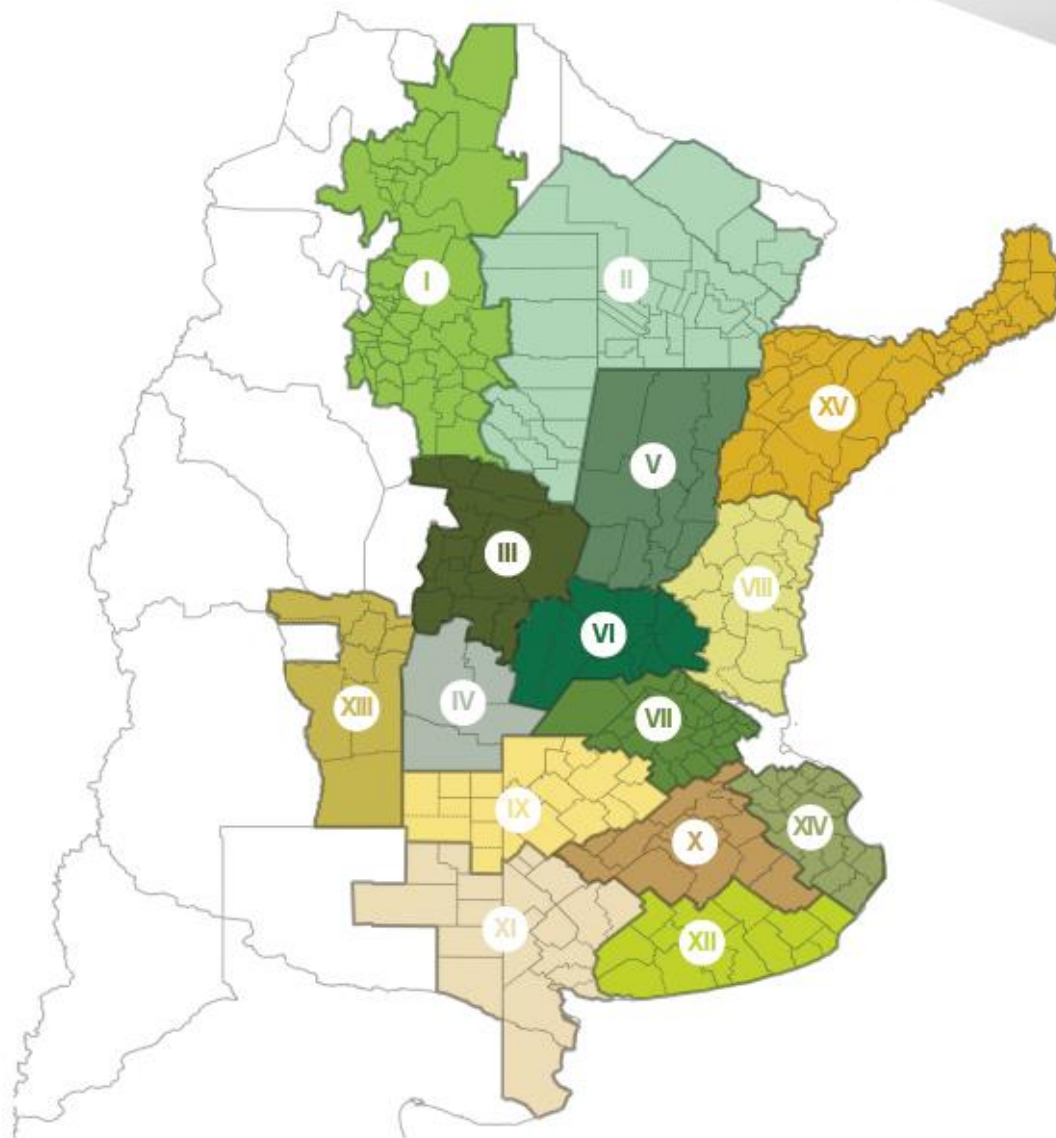
Santiago Burrone
sburrone@bc.org.ar

Ayelén Gago
amgago@bc.org.ar

CONTACT

Av. Corrientes 123
C1043AAB - CABA
Phone.: +54 11 4515 8200 | 8300
estimacionesagricolas@bc.org.ar
Twitter: @estimacionesbc

ISSN 2408-4344



- ◆ I - NOA (Noroeste Argentino)
- ◆ II - NEA (Noreste Argentino)
- ◆ III - Centro-Norte de Córdoba
- ◆ IV - Sur de Córdoba
- ◆ V - Centro-Norte de Santa Fe
- ◆ VI - Núcleo Norte
- ◆ VII - Núcleo Sur
- ◆ VIII - Centro-Este de Entre Ríos
- ◆ IX - Norte de La Pampa - Oeste de Buenos Aires
- ◆ X - Centro de Buenos Aires
- ◆ XI - Sudoeste de Buenos Aires - Sur de La Pampa
- ◆ XII - Sudeste de Buenos Aires
- ◆ XIII - San Luis
- ◆ XIV - Cuenca del Salado
- ◆ XV - Corrientes - Misiones

AGRICULTURAL WEATHER OUTLOOK MARCH 14 TO 20, 2019

MODERATE TEMPERATURE RISE, COUPLED WITH PRECIPITATIONS OF WARM FRONT. FINAL MODERATE TEMPERATURE DROP

At the beginning of the perspective, northerly winds will bring moderate highs to most part of the agricultural region. Besides, precipitations of warm front will affect most of the West and the North and they will bring a temperature drop to most part of the Ag. region.

SOYBEAN

Last week`s rainfalls have improved the moisture condition of soybeans, especially of second croppings, currently at critical phenological stages. However, water excess affects first crop soybeans which have already reached maturity, thus risking the beginning of harvest in the coming days. Yields remain within our early projections. We maintain our final production estimate at 53 M tons, up 51% YoY (Soybean production 2017/18: 35.1 MTn).

CORN

Corn harvest expands into the provinces of Entre Rios, Santa Fe, Buenos Aires and Córdoba with very good yields. However, moisture remains 20% above the ideal level for harvest. Late planted corn is at grain-filling stage under good condition, with the exception of plots in southern Buenos Aires whose condition is regular. To date, corn is 6% collected, with a national average yield of 9.1 T/H.

SUNFLOWER

To date, sunflower is 57.2% collected (200,000 hectares). Weekly progress stands at 12 percentage points. The average yield rose to 2.08 T/H. Current production stands at 2.2 M tons. On the other hand, low temperatures and rainfalls in the south of Buenos Aires and La Pampa could affect the yield potential of late planted crops which are currently at the end of their grain-filling stage. Early planted crops are yielding according to our initial expectations. We maintain our final production estimate at 3.9 M tons.



WEEKLY AGRICULTURAL REPORT

ANNEX



SOYBEAN

2018/19 Season

As of: Mar. 13, 2019

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2017/18	2018/19			
I	NOA	993.167	925.250	100,0	925.250
II	NEA	1.307.833	1.017.292	100,0	1.017.292
III	Ctro N Cba	2.192.833	2.037.850	100,0	2.037.850
IV	S Cba	1.602.833	1.637.917	100,0	1.637.917
V	Ctro N SFe	1.327.500	1.306.558	100,0	1.306.558
VI	Núcleo Norte	2.537.000	2.594.450	100,0	2.594.450
VII	Núcleo Sur	2.340.333	2.439.936	100,0	2.439.936
VIII	Ctro E ER	1.278.333	1.300.700	100,0	1.300.700
IX	N LP-OBA	1.878.167	1.970.840	100,0	1.970.840
X	Ctro BA	521.167	598.942	100,0	598.942
XI	SO BA-S LP	304.833	436.317	100,0	436.317
XII	SE BA	1.121.000	1.092.592	100,0	1.092.592
XIII	SL	186.833	179.967	100,0	179.967
XIV	Cuenca Sal	68.833	120.807	100,0	120.807
XV	Otras	39.333	40.583	100,0	40.583
TOTAL		17.700.000	17.700.000	100,0	17.700.000

CORN

2018/19 Season

As of: Mar. 13, 2019

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2017/18	2018/19			
I	NOA	382.000	405.000	100,0	405.000
II	NEA	612.000	644.000	100,0	644.000
III	Ctro N Cba	820.000	855.000	100,0	855.000
IV	S Cba	688.000	720.000	100,0	720.000
V	Ctro N SFe	224.000	242.000	100,0	242.000
VI	Núcleo Norte	539.000	580.000	100,0	580.000
VII	Núcleo Sur	417.000	445.000	100,0	445.000
VIII	Ctro E ER	178.000	190.000	100,0	190.000
IX	N LP-OBA	590.000	620.000	100,0	620.000
X	Ctro BA	305.000	318.000	100,0	318.000
XI	SO BA-S LP	168.000	176.000	100,0	176.000
XII	SE BA	200.000	210.000	100,0	210.000
XIII	SL	234.000	246.000	100,0	246.000
XIV	Cuenca Sal	112.000	117.000	100,0	117.000
XV	Otras	31.000	32.000	100,0	32.000
TOTAL		5.500.000	5.800.000	100,0	5.800.000

SUNFLOWER

2018/19 Season

As of: Mar. 13, 2019

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NOA	-	-	-	-	-	-	
II	NEA	440.000	26.000	414.000	100,0	414.000	18,0	743.310
III	Ctro N Cba	6.000	500	5.500	100,0	5.500	19,7	10.810
IV	S Cba	22.000	1.300	20.700	100,0	20.700	22,9	47.341
V	Ctro N SFe	280.000	15.000	265.000	100,0	265.000	21,3	563.785
VI	Núcleo Norte	12.000	900	11.100	100,0	11.100	22,5	24.975
VII	Núcleo Sur	9.000	700	8.300	100,0	8.300	24,0	19.904
VIII	Ctro EER	8.000	600	7.400	100,0	7.400	23,7	17.502
IX	N LP-OBA	140.000	1.500	138.500	41,0	56.785	23,7	134.654
X	Ctro BA	70.000	1.600	68.400	32,0	21.888	24,4	53.447
XI	SO BA-S LP	380.000	3.000	377.000	29,0	109.330	21,5	234.758
XII	SE BA	400.000	2.000	398.000	23,0	91.540	26,2	239.714
XIII	SL	25.000	1.200	23.800	45,0	10.710	19,2	20.567
XIV	Cuenca Sal	100.000	-	99.000	25,0	24.750	27,2	67.243
XV	Otras	8.000	700	7.300	100,0	7.300	20,5	14.993
TOTAL		1.900.000	55.000	1.844.000	57,2	1.054.303	20,8	2.193.004